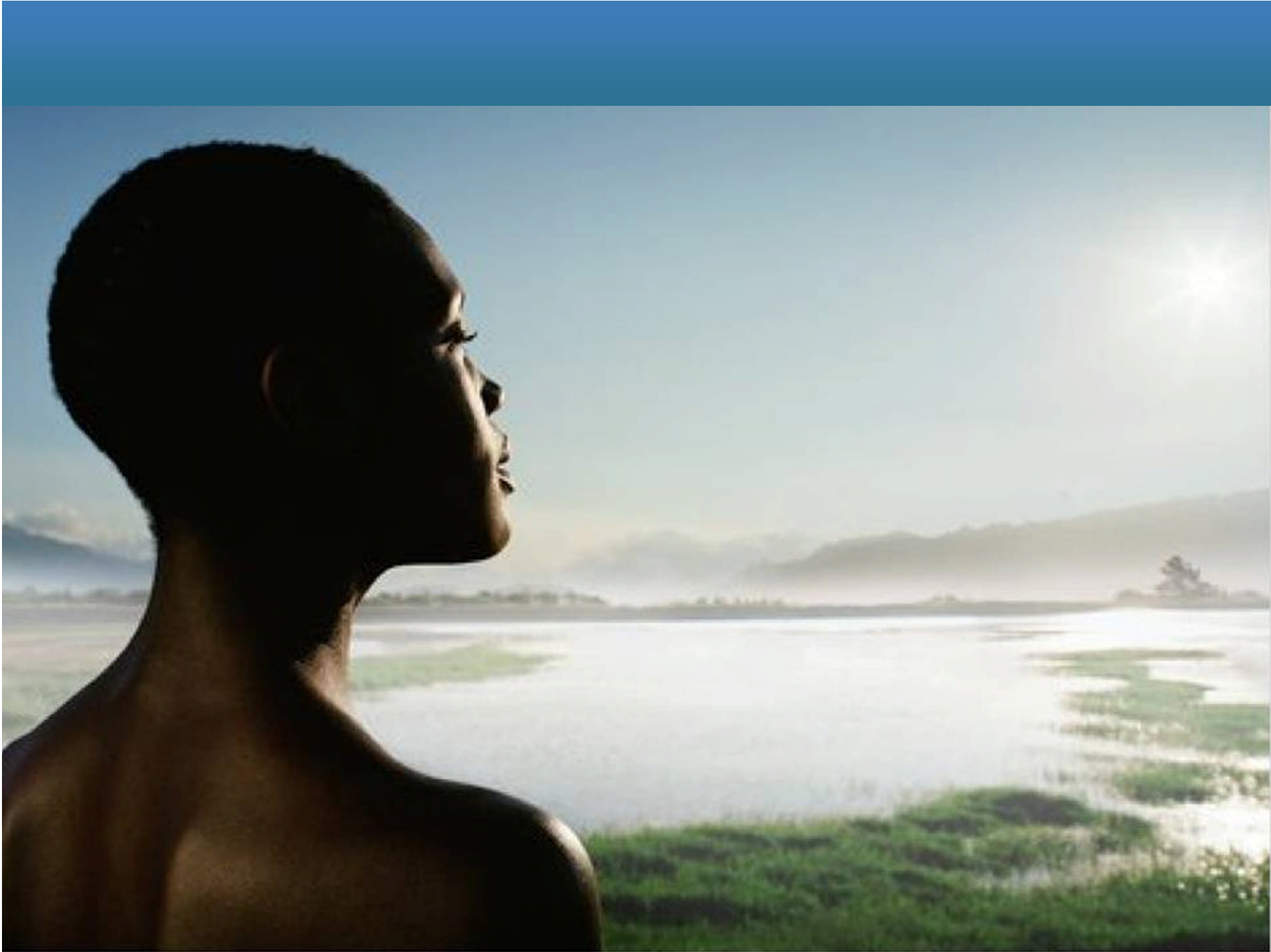




Corporate Profile





Vision

**To be the leading
Investment Banking Company
in the world.**



Mission

We are committed to being the leading international investment banking firm with a reputation for professionalism and integrity, employing highly skilled and motivated staff using the right technology to deliver first class and innovative services to our select clientele world wide, while achieving a high level of return to stakeholders.



About FutureView

About FutureView



FutureView Financial Services Limited was formerly known as **FutureView Securities Limited**. The company was incorporated in March 1993, commenced operations in 1996, registered by the Nigerian Stock Exchange and licensed by the Securities and Exchange Commission to provide investment banking services.

We commenced business in November 1996 with an authorized paid up share capital of N10 Million, which has since been increased to about N10 billion primarily through capitalization of earnings. We are currently raising additional funds by way of private placement to increase our paid up capital to N25 billion.

We are currently one of the most capitalized firms on the Floor of the Nigerian Stock Exchange.

Fashioned along the lines of the world's most prominent investment banking institutions, FutureView is managed by a team of time-tested professionals in the industry.

Supporting our management team is a Board of Directors composed of men and women of proven integrity and excellent track records whose vast professional backgrounds serve as a rich resource base for the company's policy formulation and overall business perspective.

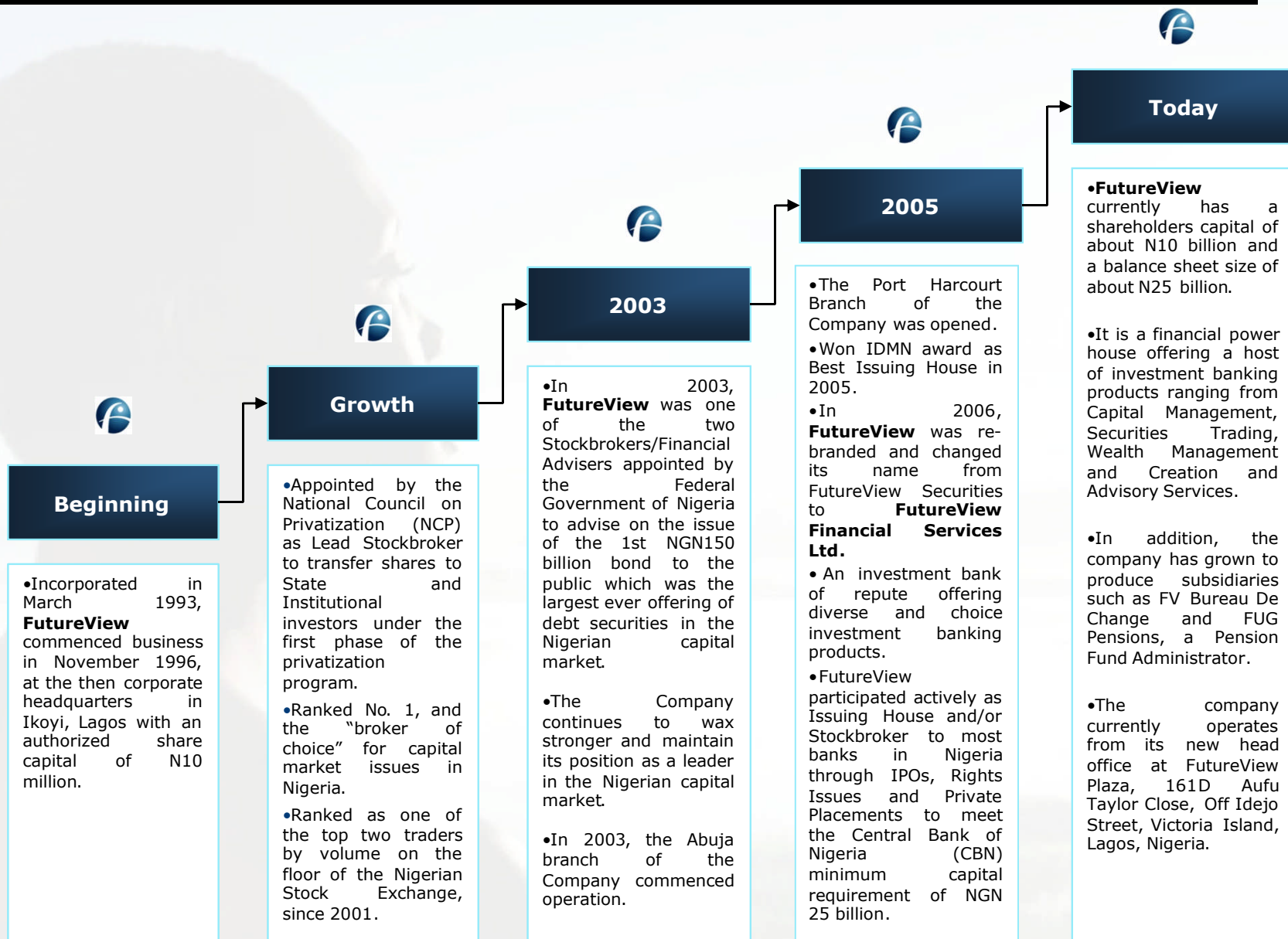
Our select clientele include Blue Chip Corporations, Governments, High Net Worth Individuals and Institutional Investors.



FutureView Highlights



Corporate History



Our Core Values

Our distinct corporate culture, with its inherent set of core values, is one of the things that distinguishes us from our competitors:

People

Our greatest asset is our people. We not only believe that this is critical to our success but we make an unusual effort to identify and recruit the very best person for every job.

Innovation

We apply creativity and imagination in every business we undertake. While recognizing that the standard approach may still be the best, we constantly strive to find a better and faster solution to clients' challenges. We strive to adapt to the rapidly changing needs of our clients and to develop new services to meet those needs.

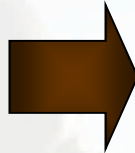
Customer Experience

Our clients' interests always come first. We believe that excellent customer service is the base line expectation of all our clients and therefore strive to achieve more than that; a second-to-none customer experience!



Our Core Values – cont'd

Integrity & Ethical Business



Integrity and honesty are at the heartbeat of our business. We expect our people to maintain high ethical standards in everything they do, both in their work for the firm and in their personal lives. We believe in the professional quality of our work. We have an uncompromising determination to achieve excellence in everything we undertake. We believe in being the best rather than the biggest.

Growth



Our goal is to provide superior returns to our stakeholders. Profitability is critical to achieving superior returns, building our capital, and attracting and keeping the best people.

Focus



Our business is a highly competitive one, and we aggressively seek to expand our client relationships. However, we believe in the importance of delivering on our promise to clients and have thus carved out a niche for ourselves in specific areas in the industry for the purpose of serving our clients better and nimbler.



Our Core Value Drivers

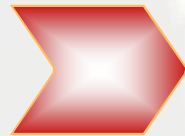
Experienced Professionals



We have extensive transaction experience and deep expertise in investment banking, finance, executive management, strategy and operations. Cumulatively, our team has worked on over 300 transactions. Our team is comprised of experienced staff who bring a wealth of industry expertise that our clients rely on to guide them through their most important and complex business decisions.



Deep Market Knowledge & Research Based Approach



We draw on our own proprietary research in order to recognize opportunities, identify trends and uncover value. Our market intelligence allows us to anticipate our clients' needs and exceed their expectations.



Customer Experience



Our team has advised several leading financial and blue chip companies in various sectors. In-depth industry knowledge enables FutureView to have a high impact on client assignments. Our industry specialization allows us to gain an understanding of our clients' needs quickly and ultimately to deliver value to them.



Managing Director/CEO



MRS. ELIZABETH NGOZI EBI
Group Managing Director/CEO

MRS. ELIZABETH NGOZI EBI is a seasoned investment banker of high repute and integrity. She is the first female stockbroker licensed on the Nigerian Stock Exchange, a Fellow of the Chartered Institute of Stockbrokers. Mrs. Ebi has an academic foundation in Business / Management Studies with a First Class B.Sc. degree in Business/Health Administration (Magna Cum Laude) from New York University and obtained an MBA (Finance and Investment) from the George Washington University, USA, in 1980.

She is a graduate of the International Banking Summer School, Cambridge University, UK and has over the years acquired in-depth and broad knowledge as well as extensive professional experience in finance and investment management in both the Nigerian and US money and capital markets.

Her meritorious career has taken her through reputable organizations like Chase Merchant Bank and a few others.

Mrs. Ebi is an expert in the structuring, documentation, securitization, marketing of capital market issues and asset & liability management.

She is also the Special Trustee in Africa to the European Economic Development Council (EEDC)



Board



Tochukwu Kemakolam

TOCHUKWU KEMAKOLAM holds a Masters degree in Business Administration (Finance) from Aston Business School, Birmingham, United Kingdom. He also has a law degree from the University of Nigeria and has been called to the Nigerian Bar. He is a member of the Chartered Management Institute UK. Mr Kemakolam holds a certification in Strategic Management from Kensington University, USA. He participated in an exchange programme with the Groupe ESC Rouen, France. He has extensive research interests in Efficient Market Hypothesis, Pecking Order Hypothesis, Corporate Governance and the Doctrine of *Locus Standi*.

Mr. Kemakolam has held strategic positions in FutureView at various times which have contributed to his immense experience and expertise. He was the pioneer Manager of the Abuja Branch of the Company and was also the Head of Capital Market and Head of Equities Market at different times. He has been the Company Secretary/Legal Adviser since 2002 and is also the Head, Corporate Finance.



Diamond P. Uju

MR. DIAMOND P. UJU is a Chartered Accountant with a wide range of experience both in Public Practice and the banking industry. He qualified (with MERIT) as a Chartered Accountant in 1982 and also holds an HND Accounting from Auchi Polytechnic.

He started his professional career with the first indigenous firm of chartered accountants, Akintola Williams and Co. Chartered Accountants, where he worked for 5 years. During this period, he successfully, managed a branch of the firm carrying out accounting, audit, consulting and tax management functions for clients covering virtually every industry in the Nigerian economy.

A chartered accountant with a high level of integrity, Mr. Uju started his banking career in 1985 with Chase Merchant Bank (Nigeria) Limited (renamed Continental Merchant Bank Plc) and rose to the position of Senior Manager and Head of Management Internal Control Department. During his 11-year career with Continental Merchant Bank Plc, he acquired a wealth of experience in all the areas of the bank. He also attended several courses during this period including attachment with America Express Bank, New York.



Apostle Alexander Bamgbola

Non Executive Director

APOSTLE ALEXANDER OYEWOLE BAMGBOLA is a merchant banker of repute with an illustrious career of over 20 years. He voluntarily retired into full service of God as a clergyman and gospel minister in December 1993.

Apostle Bamgbola obtained a Bachelor of Science with Distinction in Finance from the University of Illinois, Chicago, USA in 1974. He later obtained another B.Sc in Marketing from the same University. He thereafter completed an MBA in Finance and International Business from Graduate School of Business, De Paul University, Chicago, USA. Apostle Bamgbola has an AIB Diploma of the American Institute of Banking, USA as well as a Post Graduate Diploma in International Banking from Manchester University, United Kingdom.

Before his voluntary retirement in 1993, Apostle Bamgbola was the Managing Director / CEO of Victory Merchant Bank Limited. He has had an illustrious career in reputable institutions including, Bank of Boston, USA and its Nigerian affiliate, Nigerian American Merchant Bank Limited.

Apostle Bamgbola is a member of many prestigious organizations across Nigeria and the USA. He has served on both National and State Government committees in Nigeria over the years.



Ambrosie Bryant C. Orjiako

Non Executive Director

AMBROSIE BRYANT CHUKWUELOKA ORJIAKO is a Trauma/Orthopaedic surgeon. However, he has special interest in business developments especially in the oil and gas sector.

He graduated from the University of Lagos in 1985 with MB.B.CH /MB.BS. He is a Fellow of the West African College of Surgeons and an Associate Fellow of the Nigerian Post graduate Medical College.

Dr. A. B. C Orjiako is a successful entrepreneur with interests in varied businesses, which include Energy, Petroleum, Trading, Exploration and Marine services. He is also Chairman of Ordrec Group Limited, Abbey Court Trading Company Limited and Neimeth Pharmaceuticals Plc amongst others. He is on the Board of several other high net worth companies like Diamond Bank Plc amongst others. Dr. Orjiako is a community role model and an accomplished philanthropist in different areas of human development. He is currently the Chairman of Rangers International Football Club of Enugu and the past President, National Association of Resident Doctors (NARD) of Nigeria.



Training and Consultancy Services

We provide varied management consultancy services for organisations mainly in the following areas:

- Training
- Project Management
- Outsourcing
- Research & Survey



Training and Consultancy Services (cont'd)

Training

We develop and deliver various customized training interventions for organisations. Our Areas of expertise range from soft skills training to highly skilled and specialized training.

Below are some of the soft skills training we have offered our clients:

- Time Management
- Project Management
- Quality Customer Service
- Business Etiquette
- Personal Effectiveness
- Total Quality Management
- Business writing and Presentation
- Team Building
- Effective Interviewing
- Proposal and Report Writing
- Effective meetings
- Setting goals
- Motivating others
- Effective Presentation
- Marketing Financial Services
- Planning for Retirement
- Finance and Budgeting



Specialized & customized training are delivered according to client's specifications and business needs.

Training and Consultancy Services (cont'd)

Project Management

We provide project management services to various organizations both for long and short term projects.

- Our team of consultants has extensive training and various levels of Project management certification which position them to excel in this role. These qualifications coupled with vast project management experience with various levels of organizations such as telecoms, oil and gas, banking ensures that projects managed by our organization are delivered on time, within budget and specification.



Training and Consultancy Services (cont'd)

Research & Survey

- We conduct research & surveys for various organizations and individuals to aid in business decision making, product development, investment choice, business re-engineering, process reviews and so on. Examples include, Product survey, customer survey, employee surveys and so on.



Training and Consultancy Services (cont'd)

- **Our Clients**

Below is a list of some of the clients / projects our consultants have worked with:

Organisation	Projects Undertaken
Lagos State Eko Project	Training – Proposal and Report Writing
Nigerian Communications Commission (NCC)	Training – Customer Service
Nigerian Communications Commission (NCC)	Training – Preparing for Retirement
Central Bank of Nigeria (CBN)	Training – Preparing for Retirement
UAC Aluminium	Training – Personal Growth and Development
Moorgate Microfinance Bank	Training – Staff Induction Training
Lagos State Ministry of Establishment	Training – Personal Effectiveness
Arthur Woods and Associates	Training - Communication
A.E.I.S.E.C	Training – Personal Branding
Mindbuilders Schools	Training – Personal Branding
Taqwa Schools	Training – Personal Branding
Tripple Gee and Company	Training – Effective Supervisory and Management Practice



Bureau De Change

In line with the bold vision of becoming the leading investment banking institution in the world, and our Group business model of evolving into a one stop financial supermarket, the FutureView Bureau de Change, a wholly owned subsidiary of FutureView Financial Services was birthed to provide a complement of foreign currency exchange services to our esteemed clients. Today, we are choice Bureau de Change for corporate organizations, small and medium scale enterprises, individuals and High net worth individuals who place strong value on the services they get.

Our Value Proposition

- Our clients enjoy the benefits of our experience and growing reputation throughout Nigeria as we offer them:
 - Competitive market rates
 - Fast, secure and reliable transactions
 - Personalized service from world-class trained and professional staff
 - Transparency of transactions driven by a commitment to ethical business and industry best practice.
- At all times, we maintain an excellent balance of products knowledge, customer appreciation and good service. With our team of dedicated and well motivated staff, we bring you value and great rewards for your patronages. FutureView Bureau de Change currently operates from its city centre office at 94 Broad Street, Lagos, Nigeria.



Mortgage

As an institution committed to enhancing the Federal Government's on going initiatives at achieving a robust and stable economy, solving the housing infrastructure gap is dear to the FutureView Group. As a primary mortgage institution, through our mortgage banking platform, prospective home owners can access the Federal Mortgage Bank National Housing Fund and bridge financing to fund the development or purchase of real estate.

We pride ourselves in our affirmed commitment to providing an excellent combination of competitive rates, quality service and value addition to all our stakeholders. Our staff complements are experienced and passionate about helping our mortgage banking clients secure "the fairest" mortgage deals.

As reputable mortgage bankers, we maintain a network of reliable, high quality appraisers, settlement agents, and other professionals required to complete mortgage transactions.

Our Service Offerings

- We offer a bouquet of products and services.
- Primary Mortgage Lending
- As a licensed Primary Mortgage Institution, we grant mortgages to prospective home owners by assisting them in accessing the National Housing Fund. We also provide bridge financing to enable our clientele secure their choice properties during the documentation and approval process for accessing the Fund. Additionally, clients seeking to purchase property in excess of N5,000,000.00 can access this product to augment their drawings on the National Housing Fund.

Project Consultancy and Advisory

FutureView Mortgage Limited will use expertise resources to offer real estate project consultancy and advisory services from conception right through the project cycle. We have a strategic consortium of professional parties whose services we leverage on to ensure that we continue to offer our clients prime services.



Mortgage (contd.)

Real Estate Management Services

- We offer real estate services, including:
- *Property valuation*
- *Provision of contractual services ranging from security, power, water, cleaning and waste disposal, horticultural services, etc.*
- *Agency services for letting and sales*
- *Facility management services, involving tenant servicing*
- *Rent collection*
- *Maintenance*

Government Supported Programmes

- FutureView Mortgage is committed to participating actively in assisting our customers access the government supported schemes targeted at addressing the housing infrastructure gap.
- *National Housing Fund*
- *FCTA Home Ownership Scheme*
- *Federal Housing Authority Housing Scheme*
- *State Sponsored Housing Schemes*

Why FutureView Mortgages?

- *Flexible loan repayment plan*
- *Negotiable interest rate*
- *Loan availability*
- *Sound business development plan/financial planning services*
- *Generous interests on deposits*
- *Use of cheques.*



Products & Services

We provide a wide range of services to our diversified client base.

The Capital Market Management, Asset & Wealth Management and Securities Trading Services businesses operate under our Investment Banking Group (IBG).

Consulting, Research and Training Services operate under our Business Solutions Group.



Products & Services

CAPITAL MARKET MANAGEMENT SERVICES

FutureView is not only a market-leader in Capital Issues, but also a trusted provider of integrated capital market and advisory solutions to clients. Companies that desire to raise funds from the capital market may do so by issuing debt or equity through any of the avenues stated below.

Initial Public Offers (IPOs)

These apply to companies (big or small) that are raising capital from the public for the first time. The target markets for this product are:

Business organisations with a minimum annual turnover of N1 billion that seek quotation on the first tier securities market and N20 million for those that seek quotation on the second tier securities market;

Business organisations in the manufacturing, telecommunications, energy and power sectors of the economy;

Business organisations that have been in operation for at least 5 years and have maintained a profitable track record; and

Small and medium scale business enterprises that have been in operation for at least 3 years with maintainable profit records.

Public Issues

Companies that have raised capital from the public before and desire to raise additional capital from the public may do so through a Public Offer, an Offer for Sale or a Rights Issue. FutureView is able to provide these service to all publicly quoted companies on the Floor of the Nigerian Stock Exchange.

Private Placements:

FutureView has successfully packaged the private sale of equity and long-term debts for several companies in Nigeria. Private Placements apply to first class companies with less than 50 shareholders that want to increase their share capital for expansion, dilution of shareholdings, enhancement of working capital, investments in information technology, etc.



Products & Services

CAPITAL MARKET MANAGEMENT SERVICES

Intermediation / Loan Syndication / Project Finance

By virtue of our strategic partnerships with institutional investors, other investment banks on the international scene and multi-lateral finance organizations, FutureView is able to assist businesses access funding for large ticket projects.

FutureView is currently processing funding for a number of projects from such organizations like International Finance Corporation (IFC), an arm of the World Bank Group. We are also the representative to Africa for European Economic Development Council (EEDC), a donor financing corporation based in Madrid, Spain.

Privatization / Concession Advisory

With the current drive in Public-Private-Partnership initiative of the Government and the thrust in the privatization of public enterprises, there are huge opportunities for institutional investors buying into these privatized facilities.

FutureView, based on our deep knowledge across industry sectors is well positioned to assist in obtaining concession or outright acquisition of such facilities. For such, we offer services ranging from sourcing funding, structuring the financing and other ancillary services that may be required for a successful bid.

We are currently, working with a concessionaire on a project valued at N26.96billion and comprising of the construction of Bagana-Guto Bridge – a 26km bridge linking the Northern and Eastern regions of the country; 60km of approach road, and development of enterprise villages at bridge ends. FutureView is acting as Adviser / project facilitator.



Products & Services

ASSET & PORTFOLIO MANAGEMENT SERVICES

FutureView manages and creates wealth for High Net-Worth Individuals, Corporate bodies, Pension Funds, etc. Our highly competent team manages a portfolio in excess of N12 billion. We have been able to harness evolving capital market opportunities thereby posting returns above 70%p.a. on our Managed Funds. The major service offerings anchored by this business group are detailed below.

Portfolio Management Services

We assist individuals in managing their funds and/or stock portfolios by investing in stocks quoted on the Nigerian Stock Exchange. This is done either on a Nominee basis or directly in the client's/company's name.

Pension/Gratuity Fund Management

With the reform of the regulatory platform for pensions administration in Nigeria pursuant to the 2004 Pension Reform Act, in addition to executing mandates from a platform of robust and dynamic service levels, Future View continues to provide invaluable asset and portfolio management services to Pension Fund Administrators (PFAs). We have thus remained a prime choice for discerning PFAs' who desire to give optimum value addition and post competitive returns to Retirement Savings Accounts of employees of corporate organizations – whose pensions they manage.

Investment Advisory Services

We provide expert investment advisory services on investment outlets and opportunities to both local and international clientele.



Products & Services

SECURITIES TRADING SERVICES

Our Securities Trading desk operates a two pronged service offering - Fixed Income and Equity Trading .

Fixed Income:

We trade (buy and sell) fixed income securities on behalf of our customers. By taking time to understand the individual needs of our clients and their risk appetite, we are able to develop tailor-made, insightful and timely solutions to help them invest in the fixed income securities while optimally hedging risk factors.

Some of our fixed income products include but are not limited to:

- Treasury Bills;
- Commercial Papers; and
- Bonds.

Bonds

These are long term debt instruments issued by Government and Corporate Institutions. In 2003, FutureView was Joint Financial Adviser/Stockbroker to the Federal Government of Nigeria on the issuance of the 1st FGN150 billion bond to the public, the largest ever debt offering on the Nigerian capital market. We enjoy an excellent relationship with the market regulators.

FutureView also helps her corporate clients access funding through the issuance of bonds. To achieve this, we adopt a collaborative approach as we carefully appraise the requisite industry trends, applicable Government policy thrusts, the company's operations, its financials and prospects. We also bring to bear our vast investment banking experience when structuring corporate bonds for our clients. Consequently the caliber of bonds emanating from our stable make them the toast of discerning investors – which immensely impacts on the success of the bond issue.

FutureView is able to administer bond issues from conceptualization, structuring, regulatory approvals, issuance through to the post issue implementation stage, acting in a range of roles from issuing house to broker to the issue.



Products & Services

EQUITY TRADING SERVICES

Through our Equity Securities Trading Services, we assist our clients in achieving superior returns on their investments. Our mission is to create wealth for our clients.

Brokerage and Dealing Services

We provide dealing services whereby our dealers execute buy or sell orders in both the primary and secondary markets.

Stock Trading Services

This involves trading in securities to realize capital gains, and to strategically position our clients to maximally harness the corporate actions of stocks in their portfolio via dividend payments, rights issues and bonuses. Stock trading is a time tested veritable approach to maximizing returns on investments. Our clients are encouraged to actively trade in stocks and leverage on our incisive market research. The "BLASH" strategy makes it possible to buy stocks at the lowest possible price during a bearish trend, and sell at the highest possible price during a bullish trend. We suspend trading whenever pricing trends are not clearly defined.

Broker to New Issues

This is a specialized professional service offering to companies intending to raise fresh funds and list the underlying instruments on the Exchange. We interface between the companies and regulatory authorities to ensure compliance with all regulations, as well as marketing the Offer to the public.

Receiving Agency Services

As licensed stockbrokers, we act as Receiving Agents for all Offers. FutureView brings to bear its goodwill to ensure success of the Offer.

Retainership for Listed Companies

Through our Retainership Services to quoted companies, we offer technical advice based on market dynamics to strategically position them to maintain shareholder value.



Products & Services

RESEARCH SERVICES

Our research department plays a critical role in our investment process by providing comprehensive research on a diversified list of companies and their industry sectors. Based on our experience and depth of resources, FutureView Research provides the financial and strategic advice necessary for successful asset management. Dedicated to providing insightful analysis of the Nigerian Stock Exchange, FutureView is recognized for the quality and timeliness of its investment recommendations.

Our research purview extends to every facet of our business, and supplies invaluable analysis, information, and advice for our clients and subsidiary companies of FutureView.

FutureView also offers research services to clients, helping them plot trends in their industries and key performance indicators, peer comparisons and a host of other intelligence services to strengthen their business and investment decisions.



Business Description & Achievements

Growing Regional and Global presence

FutureView currently has branches in Lagos, Abuja and Port Harcourt, and is committed to having a presence in major commercial centers in Nigeria by FY 2009.

The company plans to increase its network with its expansion focus on branching out as a full fledged financial services holding company.

Currently, FutureView ranks as the #2 on the Nigerian Stock Exchange in terms of volume trading. This is attributed to the client base of the company which comprises High Net Worth Individuals and Corporate Institutions.

FutureView is embarking on an expansion programme to enable it service current and other potential clients with a wide array of choice financial services products.

Subsidiaries are being set up in other African countries like Ghana, Kenya, South Africa as well as in the United Kingdom.



Business Description & Achievements

Solid Network and Reputable Partners

FutureView is in strategic partnership with strong financial institutions both locally and on the international scene.

FutureView has a strong business relationship with Banks such as Wema Bank Plc, Access Bank Plc, Intercontinental Bank Plc and GT Bank Plc on the local banking terrain as well as international players like Standard Chartered Bank (UK), United Bank of Switzerland, and the International Finance Corporation (IFC).

FutureView is the representative to Africa for the European Economic Development Council (EEDC), with our Managing Director serving as the Special Trustee.

In 2003, FutureView was one of the two Stockbrokers/Financial Advisers appointed by the Federal Government of Nigeria to advise on the issue of the 1st NGN150 billion bond to the public, the largest ever offering of debt securities in the Nigerian capital market

As a choice investment banking firm, a large number of banks in Nigeria relied on the Issuing House, Investment Advisory and Stockbroker services of the company to drive their capital raising exercises in compliance with the FY 2005 minimum capital requirements stipulated by the Central Bank of Nigeria (CBN). Our skill in Mergers & Acquisitions, packaging IPOs, Rights Issues and Private Placements ensured that our banking clients were adequately capitalized in compliance with the CBN directive. Post consolidation, FutureView has remained one of the leading investment banking firms anchoring a vibrant market share of capital raising exercises in the banking sector and other sectors of the Nigerian economy.



Pedigree in the Nigerian Market


FEDERAL GOVERNMENT OF NIG.



=N=150 Billion
Floating/Fixed Rate Bonds
Due 2013

Financial Adviser
September, 2003.


ABIA STATE BOND



=N=3 Billion
Floating Rate Revenue Bond
2005

Financial Adviser
February, 2004.

ABIA STATE BOND



=N=6 Billion
Bond Issue

**Financial Adviser/
Issuing House**
2004.

ABIA STATE GOVERNMENT



**N50 Billion
Bond Issue
Lead-Arranger
&
Financial Adviser**

In progress.


FIRST ATLANTIC BANK PLC



=N=7.5 Billion
Initial Public Offer

**Financial
Adviser/Issuing House**
February, 2005.


FIDELITY BANK PLC



=N=17.2 Billion
Initial Public Offer

**Financial
Adviser/Issuing House**
December, 2005.

CITIZENS BANK




CITIZENS BANK

=N=37.5 Million
Initial Public Offer

**Financial Adviser/
Issuing House**
September, 2005.

IMO STATE



Privatization of
Adapalms

Financial Adviser
2005 / 2006.



Pedigree in the Nigerian Market (contd.)

UNION HOMES SAVINGS AND LOANS LTD.



=N=9 Billion
Listing By Introduction

Financial Adviser
April, 2006.

FIDELITY BANK PLC



=N=70 Billion

Public Offer
**Financial Adviser /
Issuing House**
2007

Concluded

PLATINUMHABIB BANK PLC



=N=70 Billion

Public Offer
**Financial Adviser/
Issuing House**
2007

Concluded

ECOBANK BANK



\$250 Million
Public Offer

**Financial Adviser/
Issuing House**
2007

DANGOTE SUGAR



N30 billion
Initial Public Offering/Offer
for Sale

**Financial Adviser/
Issuing House**
2007

OCEANIC BANK PLC



=N=54 Billion
Offer for Subscription

**Financial Adviser/
Issuing House**
March, 2007.

GUARANTY TRUST BANK PLC



\$750 Million
GDR Issue

**Financial Adviser/
Issuing House**
2007

UNITY BANK PLC



**Unity Bank plc
N100 Billion
Hybrid Offer
Financial Adviser/
Issuing House**

In progress



Pedigree in the Nigerian Market (contd.)

JAPPAUL OIL AND MARITIME SERVICES PLC



**N5 billion
Public Offer**

**Financial Adviser/
Issuing House**
2007


UNIVERSAL INSURANCE COMPANY LTD.



**=N=2.5 Billion
Private Placement
Financial Adviser
&
Issuing House**

2007

WEMA BANK PLC



**N100 Billion
Hybrid offer
Joint Issuing House
&
Financial Adviser
In progress**

FIRSTINLAND BANK PLC




**N100 billion
Hybrid Offer**

**Financial Adviser
/Issuing House**


Concluded

JESUS CITY



**\$2.1 Billion
Equity & Bond Issue
Lead-Arranger
&
Financial Adviser
In progress**

LAMATA



**\$450 Million
Bond Issue Co-Arranger
&
Underwriter**


In progress

SPRING MORTGAGE



**=N=3 Billion
Proposed Private
Placement
Financial Adviser
&
Issuing House
In progress**

ZENITH BANK PLC



**N3 billion
Underwriter & Joint
Stockbroker**

In progress



Pedigree in the Nigerian Market (contd.)

NASARAWA STATE GOVERNMENT



Bagana-Guto PPP
N26 Billion
Bond Issue
Lead-Arranger
&
Financial Adviser

In progress

IMO STATE GOVERNMENT



N30 Billion
Bond Issue
Lead-Arranger
&
Financial Adviser

In progress

CRUSADER BANK PLC



N10 Billion
Hybrid offer
Joint Issuing
House/Financial
Adviser
Issuing House
In progress

ECOBANK BANK PLC

ECOBANK

Merger with Sterling Bank
Financial Adviser

In progress

PREMIER BREWERIES

PREMIER BREWERIES

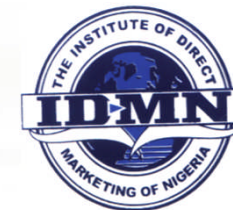
N1 Billion
Right Issue
Issuing House &
Financial Adviser
In progress



Business Description & Achievements

Recognition of Excellence and Professionalism

- FutureView is currently a member of the CBN Technical Committee on banks re-capitalization.
- Appointed by the National Council on Privatization (NCP) as Lead Stockbroker to transfer shares to State and Institutional investors under the first phase of the privatization program.
- Ranked No.1 and the "broker of choice" for capital markets issues in Nigeria.
- Funds under management in excess of NGN 20 Billion.
- Ranked as one of the top two traders by volume on the floor of the Nigerian Stock Exchange, since 2001.
- Won the Institute of Direct Marketing of Nigeria (IDMN) West Africa's "Best Issuing House" award for year 2005.
- FutureView raised amounts in excess of N1 trillion in the Nigerian capital market on behalf of public and private sector clients.
- Financial Adviser to major banks on mergers and acquisitions.



The West African Direct Marketing
Award 2005

West African Issuing House of the year



Our Corporate details

HEAD OFFICE: FutureView Plaza
2, Oju-Olobun Street, Off Idejo Street, Victoria Island.

POSTAL ADDRESS: P.M.B. 40037, Falomo, Ikoyi, Lagos.

WEBSITE: www.futureviewgroup.com

E-MAIL ADDRESS: info@futureviewgroup.com

TELEPHONE: 01- 4733570, 4612837, 4796054, 4822015

TEL/FAX: 234 - 1 – 4618925

BRANCH OFFICES: **Abuja:** Plot 259, Samuel Adesujo Ademulegun Street
Cadastral Zone A, Central Business District, Abuja.
Tel: 09 – 670 9969, Fax: 09-234 1853,
Port-Harcourt: 26, Aba Road (1st Floor), UPDC Complex, Opp. Oando Plc, Port-Harcourt.
Tel: 084-577862, 084 464 534, Fax: 084-232411

MEMBERSHIP/REGISTRATION:

Registration with "The Securities & Exchange Commission" as an Issuing House, Investment Adviser, Portfolio Manager and Broker, Member of The Nigerian Stock Exchange.

BANKERS:	IBTC Chartered Bank Plc Chartered Bank Plaza Plot 1712, Idejo Street Victoria Island, Lagos.	Zenith Int'l Bank Plc Plot 861A, Adetokunbo Ademola Victoria Island Lagos.
	Diamond Bank Nigeria Plc Plot 1261, Adeola Hopewell Street Victoria Island Lagos.	Intercontinental Bank Plc Intercontinental Plaza Plot 999C Danmole Street Off Adeola Odeku Street Victoria Island, Lagos.
	Oceanic Bank International Plc Adeola Odeku Victoria Island Lagos.	First Inland Bank Plc Adetokunbo Ademola Victoria Island Lagos.

